

E-File: March 31, 2010

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Attorneys for Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT****DISTRICT OF NEVADA**

In re:

Case No.: BK-S-09-14814-LBR  
(Jointly Administered)THE RHODES COMPANIES, LLC, aka  
"Rhodes Homes," et al.,<sup>1</sup>

Chapter 11

Debtors.

Affects:



All Debtors



Affects the following Debtor(s)

<sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

**FOURTH NOTICE PURSUANT TO ARTICLE VI.D OF THE THIRD AMENDED PLAN  
OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY  
CODE FOR THE RHODES COMPANIES, LLC, ET AL.**

**TO THE HONORABLE LINDA B. RIEGLE AND ALL PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that as required by Article VI.D of the *Third Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The Rhodes Companies, LLC, et al.* (the “Plan”),<sup>2</sup> the Reorganized Debtors hereby file this list of Claims that have been adjusted on the Claims Register since the filing of the second notice pursuant to Article VI.D of the Plan on September 29, 2010 [Docket No. 1300]:

**PLEASE TAKE FURTHER NOTICE** that Exhibit A hereto identifies all Claims that have been Allowed under the Plan and further indicates whether such Claim has been paid pursuant to the Plan since December 28, 2010;

**PLEASE TAKE FURTHER NOTICE** that Exhibit B hereto identifies all Claims that remain open and if resolution cannot be reached, will be the subject of objection by the Reorganized Debtors if an objection has not already been filed.

**PLEASE TAKE FURTHER NOTICE** that Exhibit C hereto identifies all Claims that have been withdrawn by the Claimant since December 28, 2010.

DATED this 31<sup>st</sup> day of March, 2011.

**LARSON & STEPHENS**

/s/ Zachariah Larson, Esq.  
Zachariah Larson, Bar No. 7787  
Kyle O. Stephens, Bar No. 7928  
810 S. Casino Center Blvd., Suite 104  
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702/382-1170

Attorneys for Reorganized Debtors

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

# EXHIBIT A

EXHIBIT A  
Allowed Claims

Claimant	Debtor	Claim No.	Total Filed Claim (as amended)	Total Claim Paid to Date
ARIZONA DEPT OF REVENUE	Pinnacle Grading, LLC	26	64,142.45	32,071.23
DAVID AND CHRISTINE FROHNEN	Rhodes Homes Arizona, LLC	17	23,072.10	
Internal Revenue Service	Geronimo Plumbing, LLC	3	21,090.00	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf Country Club, LLC	15	78,316.00	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf Country Club, LLC	16	5,497.75	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf Country Club, LLC	17	17,964.96	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Rhodes Ranch Golf and Country Club	23	92,219.22	
			<b>302,302.48</b>	<b>32,071.23</b>

# **EXHIBIT B**

EXHIBIT B  
Open Claims

Claimant	Debtor	Claim No.	Total Filed Claim
Clark County Public Work	The Rhodes Companies, LLC	70	138,711.38
Clark County Public Work	The Rhodes Companies, LLC	71	389,455.31
COMMERCE ASSOCIATES, LLC	The Rhodes Companies, LLC	61	Unknown
Internal Revenue Service	Bravo, Inc.	7	3,886,456.75
Internal Revenue Service	Geronimo Plumbing, LLC	1	21,090.00
JAMES RHODES	The Rhodes Companies, LLC	33	10,598,000.00
MIRAJAY RAYO & ARTURO CASIMIRO	Rhodes Design and Development Corporation	22	Unliquidated
SLAUGHTER, ET AL. CLASS ACTION CLAIM	Rhodes Design and Development Corporation	18	Unliquidated
Stanley Consultants, Inc.	The Rhodes Companies, LLC	52	3,467,733.00
Stanley Consultants, Inc.	The Rhodes Companies, LLC	48	570,758.00
			<b>18,933,493.06</b>

# EXHIBIT C

EXHIBIT C  
Withdrawn Claims

Claimant	Debtor	Claim No.	Total Filed Claim
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf Country Club, LLC	14	5,328.45
			5,328.45



**CERTIFICATE OF SERVICE**

On the 31st day of March 2011, I served the following document(s):

**FOURTH NOTICE PURSUANT TO ARTICLE VI.D OF THE THIRD AMENDED PLAN  
OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY  
CODE FOR THE RHODES COMPANIES, LLC, ET AL.**

1. I served the above-named document(s) by the following means to the persons as listed below:

*(check all that apply)*



a. **United States mail, postage fully prepaid**

*(List persons and addresses. Attach additional paper if necessary)*

*PLEASE SEE ATTACHED.*

2. On **March 31, 2011** I served the above-named document(s) by the following means to the persons as listed below:

*(check all that apply)*



a. **ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)*

**I declare under penalty of perjury that the foregoing is true and correct.**

Signed on (date): March 31, 2011

Sophia L. Lee

(Name of Declarant)

/s/Sophia L. Lee

(Signature of Declarant)

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**MAILING LIST FOR SERVICE**

Arizona Dept Of Revenue  
C/O Tax, Bankruptcy & Collection Section  
1275 West Washington Avenue  
Phoenix AZ 85007

Clark County Public Works  
500 S. Grand Central Pkwy  
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Las Vegas, NV 89115-3530

Commerce Associates, LLC  
c/o Janet L. Chubb, Esq.  
Jones Vargas  
P.O. Box 281  
Reno, NV 89504-0281

David and Christine Frohnen  
11 Isleworth Dr.  
Henderson, NV 89052

Internal Revenue Service  
Attn Bankruptcy Desk/Managing Agent  
P O Box 21126  
Dept 781  
Philadelphia, PA 19114

Internal Revenue Service  
Virginia Cronan Lowe, Atty, Tax Division  
Us Department Of Justice  
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Mirajoy Rayo & Arturo Casimiro  
Attn: Troy L. Isaacson  
Maddox, Isaacson & Cisneros, Llp  
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National City Commercial Capital Company, LLC  
Attn: Lisa M. Moore, Vice President  
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1 Slaughter, Et Al. Class Action Claim  
2 Attn: Troy L. Isaacson  
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4 Stanley Consultants, Inc.  
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16 Denise Ann Faulk  
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18 1275 W. Washington  
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**ECF SERVICE LIST**

09-14814-lbr Notice will be electronically mailed to:

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